

Local Knowledge for Global Business

## GRATA International held a joint webinar with BestProfi IS

On December 28, 2020 Shaimerden Chikanayev, Partner of GRATA International spoke on the topic: 'Gas market reform in Kazakhstan: main problems and legal aspects'.

The webinar was considered on the following issues:

- 1. The Current model of the gas market and the state of the gas industry in Kazakhstan
- 2. Main shortcomings of the current legislative architecture of the Kazakhstan gas market: prerequisites for structural reforms:
- State regulation of wholesale and retail gas prices and the issue of cross-subsidizing local consumers at the expense of foreign consumers and remote or poor regions of Kazakhstan at the expense of gas producing regions, as well as Kazakhstan's gas producers.
- Lack of a transparent tariff for gas transportation services through gas pipelines, reflecting costs.- Undeveloped exchange (e.g. gas hubs) natural gas trading.
- State pre-emptive right of KazTransGas JSC (KTG) and the need to liberalize gas exports.
- Incomplete privatization and division of the activities of the monopolist (KazMunayGas (KMG) and KTG) by type of activity (i.e. division of ownership-ownership unbundling).
- The unresolved issue of non-discriminatory third-party access to main and distribution gas pipelines.
- 3. Prospects and possible consequences of the launch of the common gas market of the Eurasian Economic Union (EAEU) in 2025.
- 4. Selective reforms or liberalization of the gas market? What to expect?

The speaker's presentation is here

Webinar record is here

## Салалар

ҚҰРЫЛЫС ЖӘНЕ ИНФРАҚҰРЫЛЫМ

**МҰНАЙ ЖӘНЕ ГАЗ** 

## Өңірлер

